# HOLKHAM

## Job description

## Finance Business Partner

(Leisure – McDonnell Caravans & The Victoria)

LOCATION Holkham Estate and Gayton, Norfolk

REPORTING TO Finance Director

#### The Holkham Estate

Our vision is to be the UK's most pioneering and sustainable rural estate.

The Holkham Estate comprises 25,000 acres in an Area of Outstanding Natural Beauty (AONB) on the beautiful north Norfolk coast. At its centre, Holkham Hall is the family home of the Earl and Countess of Leicester and one of the ten Treasure Houses of England, with its grand interiors and remarkable art collections.

The hall itself is only a small part of the visitor attraction. Holkham's visitor and leisure businesses generate over half of the Estate's income, a reflection of the amazing opportunities presented by the remarkable beauty of Holkham Park, two of the UK's very best beaches and the largest privately managed National Nature Reserve in England. The estate has the resources and the ambition to see continued investment into its visitor and leisure facilities and its education, entertainment and events programmes.

Holkham is a major regional employer with a team of over 350. In the last 12 months Holkham has been awarded one of only 14 Gold Awards in Visit England's Visitor Attraction scheme, 5-star awards for its holiday park and inn, as well as Best Large Employer in the Eastern Region.

Holkham is regarded as one of the most innovative and diversified rural estates in the UK. Complementing the visitor and leisure businesses, Holkham has extensive farming operations, around 280 let properties (residential, commercial and agricultural), house-building projects, renewable energy schemes, forestry, and a national profile for pioneering work in conservation and sustainability.

As of 2024, Holkham acquired McDonnell Caravans, comprising of six caravan parks along the North and West Norfolk Coast. This investment has doubled the size of Holkham's caravan park business, complimenting the estate's successful operation that is Pinewoods Holiday Park in Wells-next-the-Sea. McDonnell Caravans also includes a caravan distribution arm, meaning Holkham now works with a growing number of caravan parks across the region.

#### The Finance Team

The Finance function comprises a Finance Director, Payroll Manager, Accountants, Assistant Accountants and a Cashier, totalling 12. Whilst the direct reporting line is central, Accountants provide support to an allocated business and are physically located within that business.

#### Overall job purpose

At the end of 2024 Holkham acquired a business that consisted of six caravan parks and a caravan trading and distribution business. The new business, called McDonnell Caravans Ltd, is based in Gayton, and has parks in Brancaster, Thornham, Holme-next-the-Sea, Heacham and Snettisham. The office support is primarily based in the office at Gayton.

The Victoria is a hotel and restaurant located in Holkham Village. It has 20 rooms and a restaurant for lunch and dinner for both residents and non-residents. Early in 2025 we installed four luxury shepherd huts at The Victoria.

As Finance Business Partner for you will act as the first point of contact for all financial matters for the General Managers of the two businesses.

#### Job description

The following is intended to provide guidance as to duties but it is not exhaustive. You will from time to time be required to undertake other activities of a similar nature that fall within your capabilities as directed by management.

Specific duties will include:

Produce accurate and meaningful management information to aid decision making in the businesses that you will support. This will include monthly reporting against of P&L, Balance Sheet and Cashflow against budget and Forecast.

Work with the General Manager and operational heads to maintain a robust list of risks & opportunities and track delivery against our monthly forecast.

Work with the General Managers of all businesses and operational heads to ensure that all management information produced is understood, through clear and meaningful commentary to accompany the numbers produced.

Ensuring alignment with the Estate's long-term plans, produce annual operating budgets and input into five-year plans for both business units, meeting the required financial objectives.

Take responsibility for exercising budgetary control and for the implementation of financial procedures and processes that meet the Estate's financial and legal regulations. This includes championing the correct application of procurement regulations within your area.

Work with the General Manager and Finance Director to develop financial business cases for future business developments.

#### Skills and Experience

Qualified chartered accountant.

Excellent communication skills.

To be able to demonstrate being very well organised. The ability to effectively manage competing priorities and meet set deadlines.

Great attention to detail and accurate in all work undertaken.

Experience of business partnering, including:

- Preparing, monitoring and managing budgets
- communicating financial information to all stakeholders

Ability to influence and negotiate with both internal and external stakeholders.

The ability to establish a positive relationship between the finance team and the operational teams in the business.

Sector experience in property or leisure businesses would be an advantage, gained either in professional practice or in industry.

#### Personal Qualities

Qualified Accountant, and likely to be a graduate who qualified in professional practice.

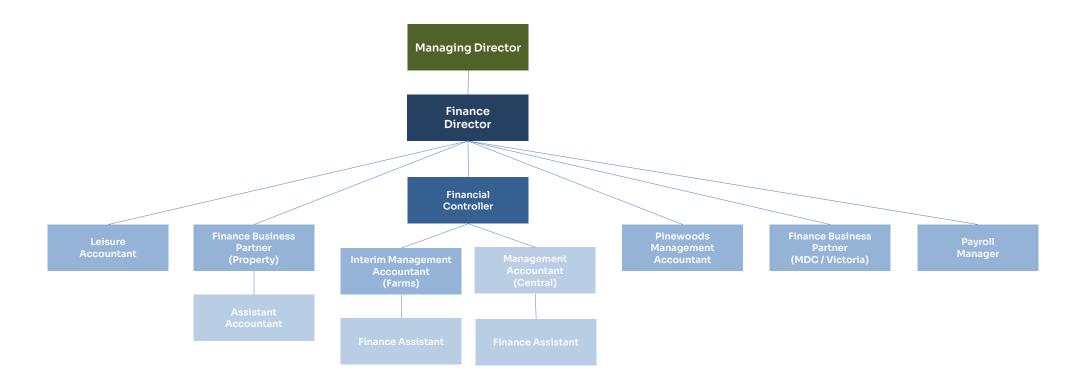
Proven ability to understand and work with accounts from multiple businesses; experience of year-end reporting and working with audit teams.

Highly proficient with use of standard accounts package and Excel.

Hard-working; manages multiple tasks to meet deadlines; works effectively both alongside colleagues and independently; operates to high standards; instinctive integrity.

An affinity with Our Five Great Behaviours Our People | Holkham Hall & Estate | Norfolk

### Holkham Finance Team



# **HOLKHAM**

# Our **vision** is to be the UK's most pioneering and sustainable rural estate

## Our ambitions

We are custodians of important historic buildings and collections which we will treasure, enhance and revitalise before we hand these on to the next generation.

We will be pioneering, sustainable and influential in managing our landscape, farmland, habitats and wildlife.

We will create welcoming experiences to attract, inform and inspire those who visit or stay with us.

We want
Holkham to
be a great
place to work,
where talent
is developed,
teams set
their own high
standards and
the human
touch is never
lost.

We will be a force for good in helping local communities to thrive, by providing employment, homes, and support for local businesses and charities.

Achieving these ambitions relies on the financial performance of our businesses. We will spend wisely, challenge inefficiency, and celebrate our ability to reinvest.

## Our five great behaviours

TEAMWORK MUTUAL RESPECT SUSTAINABILITY CHALLENGE GO SEE